



## LAKES REGION CONSERVATION TRUST

### INSTRUCTIONS FOR GIFTS OF SECURITIES TO LRCT

- 1. Notice to LRCT:** Please notify LRCT of the gift of securities and provide us with the following information:
  - Name of company
  - Number of shares
  - Any restriction on the gift (e.g., to a particular LRCT land conservation project or activity)

Please provide the notice by mail, telephone, or email to:

Lakes Region Conservation Trust  
PO Box 766  
Center Harbor, NH 03226  
Attn: Ashley E. Clark, Membership Director

Phone: 603-253-3301  
Email: [aclark@lrct.org](mailto:aclark@lrct.org)

- 2. LRCT Broker:** Please instruct your broker to direct the gift of securities to:

Lakes Region Conservation Trust  
c/o RBC Wealth Management  
9 Trafalgar Square, Suite 200  
Nashua, NH 03063  
Account Number: 30078612  
DTC #235

Contact: Matt Williams  
Phone: 603-577-4908  
Fax: 603-577-4959  
Email: [Matt.Williams@rbc.com](mailto:Matt.Williams@rbc.com)

- 3. IRS Information:** LRCT's Federal Employer Identification Number is 02-0347918. LRCT's IRS determination letter is dated 8/3/1981.

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If you or your financial advisor or broker have questions, please contact LRCT Deputy Director Anna Boudreau at 603-253-3301 or via email at [aboudreau@lrct.org](mailto:aboudreau@lrct.org). Thank you.

**LETTER OF INSTRUCTION**

To (your broker): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

RE: **TRANSFER OF GIFTED STOCK**

I/We wish to make a gift of stock to the Lakes Region Conservation Trust. You are hereby directed to transfer:

# \_\_\_\_\_ or \$ \_\_\_\_\_  
Number of Shares Dollar Amount

Of \_\_\_\_\_  
Name of Stock/Security

From my/our account # \_\_\_\_\_ and to:  
Account Number

Transfer securities electronically to: RBC Wealth Management  
DTC Participant: #235  
Account: #30078612

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Address \_\_\_\_\_  
\_\_\_\_\_

Telephone Number – Day \_\_\_\_\_ Evening \_\_\_\_\_